

New SLV Module (LDP)

Release Notes V. 1.2



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Vision Statement

We are thrilled to announce the upcoming release of LoanDock Portal (LDP), our cutting-edge solution designed to revolutionize the way we manage loans. This platform promises to enhance data visibility and streamline decision-making, ensuring a more efficient and user-friendly experience for all stakeholders.

LoanDock Portal (LDP) represents a significant leap forward in our commitment to operational excellence and innovation. It is crafted to be your centralized source of truth for all loan-related activities, equipped with advanced automation and streamlined processes for maximum efficiency.

Overview Of Software And Purpose

The LoanDock Portal (LDP) will initially serve our delegated partners.



SLV Module - Released On December 20th, 2023

Partners can now submit an exception request through the portal and get real-time visibility, notifications of status changes, and final approvals generated within the platform. This will replace the previous workflow of filling out and sending the PDF form, instead, all the resources needed to get the exception approved will be available within LDP.



01

Accessing The LoanDock Portal (LDP)



1

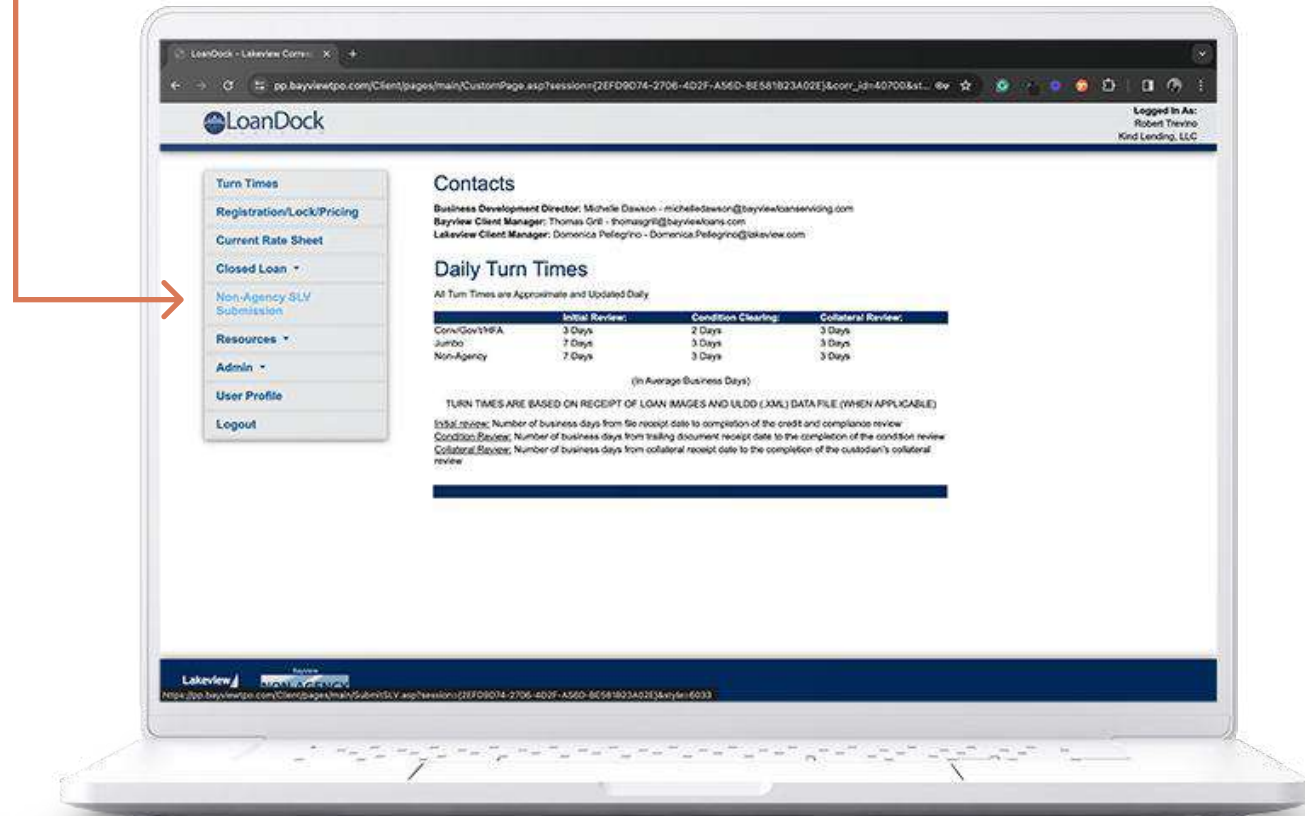
Login Normally To Your **LoanDock Portal**



[Click Here To Login](#)

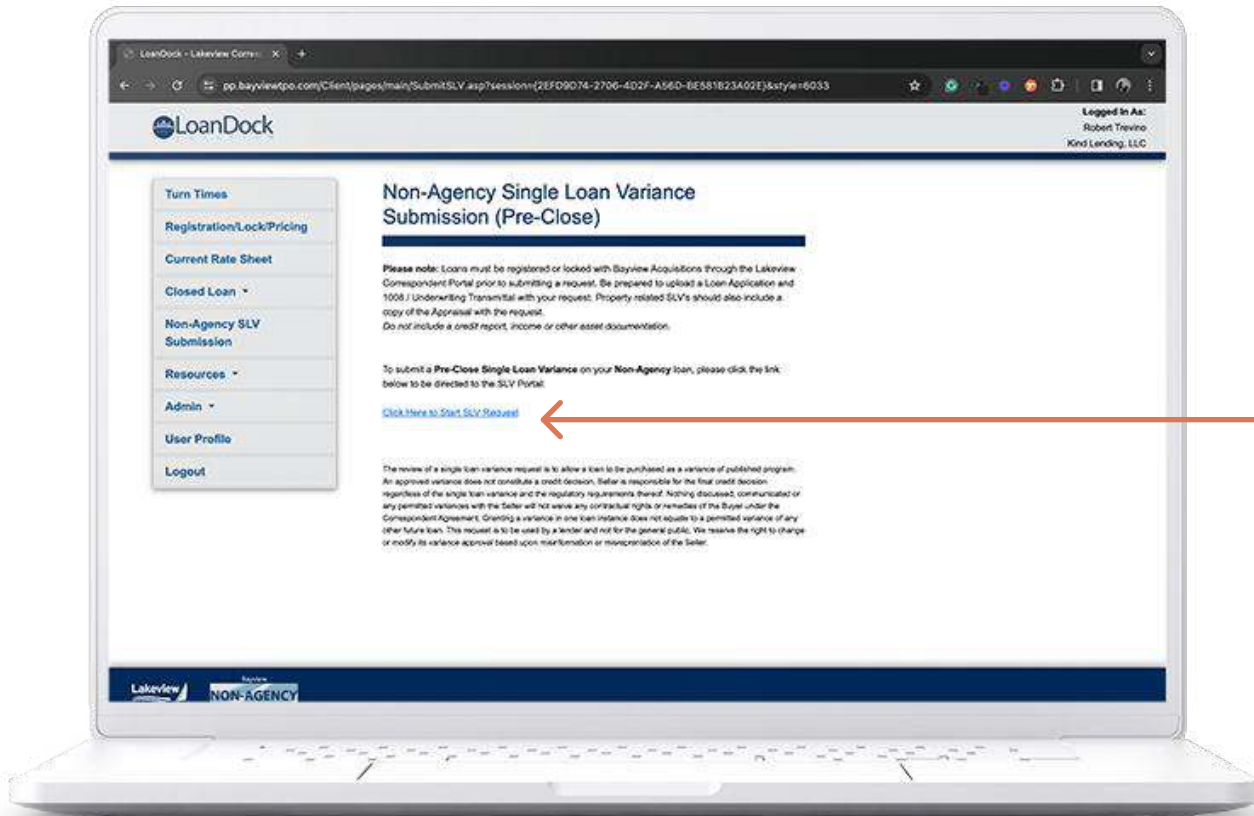
2

Click on **“Non-Agency SLV Submission”** highlighted in blue on the left side of the navigation bar



3

Click on the link **“Click here to start SLV request”** indicated on the screen and the system will redirect you to the new SLV module within LDP



02

SLV Video Tutorials Guide



1

How To Submit Single Or Multiple SLVs Simultaneously

[Click here to play](#)

[SELLER]

HOW-TO
Submit single or multiple SLVs simultaneously

BAYVIEW LOAN Non-Agency PRODUCT SUITE

2

How To Save A Request As A Draft

[Click here to play](#)

[SELLER]

HOW-TO
Save a request as a draft

BAYVIEW LOAN Non-Agency PRODUCT SUITE




3


How To Review And Download The Decision Report

[Click here to play](#)

[SELLER]

HOW-TO Review and download the decision report




Single Loan Variance Response Form

Final Overall Decision: ✔ Approved

Issued By: John Doe Decision Date: 08/19/2023 Price Adjustments: -

SLVs approved: 2 SLVs denied: - SLVs not needed: 1

submitted. 2. All other standard Bayview guidelines apply; 3. Seller is delegated; // TOLERANCES: Max LTV 75%; Min \$16k or guideline requirements, whichever is higher; SLV applicable to Judgment # 31130662-case # JC-01130662-JC-00230079 in PA. If judgment/case is in a different state, Judgments will need to be reviewed. // Please include delivery. SLV good for 90 days.

| | | |
|-------------------------------------|--|---|
| Requestor Information | Return Email: returnemail@email.com | Requestor Requestor Name: |
| Borrower Name: Robinson | Credit Score: 706 | Date Of Request: 6/26/2023 10:00AM |
| Phone Number: (910) 890-6957 | Loan Number: 0012345 | Note Date: 6/26/2023 10:00AM |
| Correspondent ID: 12345 | | |

| | | |
|-----------------------|--------------------------|-------------------------------|
| Underwriting | | |
| AUS Value: N/A | AUS Decision: N/A | Bayview Underwriter: N |

| | | |
|------------------------------------|-------------------------------------|---|
| Subject Loan Information | | |
| Product Code: PPF340 | Purpose: - | Proposed Housing Payment: \$1.00 |
| Product Name: C/O refinance | Occupancy: Single Family | Current Housing Payment: - |
| Subject Property Address: - | Loan Amount: \$1.00 | Residual Monthly Income: 75 |
| City: Atlanta | Purchase Price: \$185,000.00 | Liquid Reserves (Non-Retirement): 75 |
| State: GA | DT/DSCR: \$1.00 | Retirement Reserves: 75 |
| Zip: 30340 | LTV: \$1.00 | Total Post Close Reserves: 131 |

Preview Of The SLV Decision Report


Single Loan Variance Response Form

Final decision: ✔ Approved

Issued By: John Doe **Decision Date:** 08/19/2023 **Price Adjustments:** -

Reason / Description For Request

Two open judgments from 2003 for \$599.00 and \$1,425.00.

Decision Subject To

1. Verification of all data submitted; 2. All other standard Bayview guidelines apply; 3. Seller is delegated; // TOLERANCES: Max LTV 75%; Min DSCR 1.30%; Min Reserves \$16k or guideline requirements, whichever is higher; SLV applicable to Judgment # 31130662-case # JC-01130662 and # 30230079 - Case # JC-00230079 in PA. If judgment/case is in a different state, Judgments will need to be reviewed. // Please include copy of decision in file at delivery. SLV good for 90 days.

Borrower Information

| | | |
|--|--------------------------|--|
| Borrower Name: Robinson | Credit Score: 706 | Subject Property Address: 31 N New St |
| City, State Zip Code: Dover, DE 19904 | | Requestor Requestor Name: |
| Loan Number: 0012345 | | Submission Date: 6/26/2023 |
| Correspondent ID: 12345 | Return Fax #: - | Submission Date: 6/26/2023 |

Underwriting

| | | |
|-----------------------|--------------------------|-------------------------------|
| AUS Value: N/A | AUS Decision: N/A | Bayview Underwriter: N |
|-----------------------|--------------------------|-------------------------------|

Subject Loan Information

| | | |
|--|--|---------------------------------|
| Product Code: PPF340 | Prod Description: DSCR Fixed Rate 30yr term | Purchase Date: - |
| Type Of Financing: C/O refinance | Property Type: Single Family | LTV: 75 |
| Base Loan Amt.: - | Sales Price: \$1.00 | CLTV: 75 |
| 2nd Mortgage Amt.: - | Appraised Value: \$185,000.00 | HCLTV: 75 |
| Total Loan Amount: \$138,750.00 | Liquid Reserves: \$16,000.00 | Front Ratio: 1.31 |
| Present Housing Pmt.: \$1.00 | NonLiq Reserves: \$1.00 | DTE: 1.31 |
| Proposed Housing Pmt.: \$1,223.35 | Residual Income: \$11,225.00 | Self-Employed: N |
| Years Property Owned: 1 | Cash Out Amount: \$1.00 | Term (Months): 360 |
| Num Properties Owned: 1 | Total Exposure: \$138,750.00 | First Time Home Buyer: N |

Current Guideline

Background check requirements not met.



New Feature!

4

Submit Pending Documents And View Document History

[Click here to play](#)

[SELLER]

HOW-TO
Submit pending documents and view document history



RAYVIEW LOAN
Non-Agency
PRODUCT SUITE

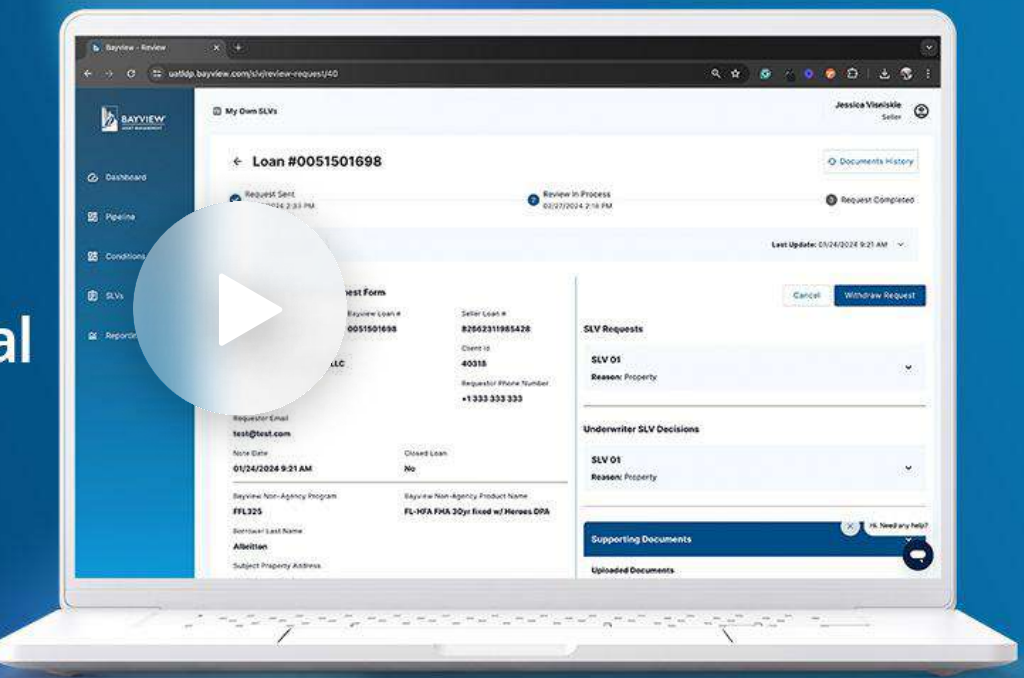
5

How To Request A Withdrawal

[Click here to play](#)

[SELLER]

HOW-TO
Request a Withdrawal



RAYVIEW LOAN
Non-Agency
PRODUCT SUITE

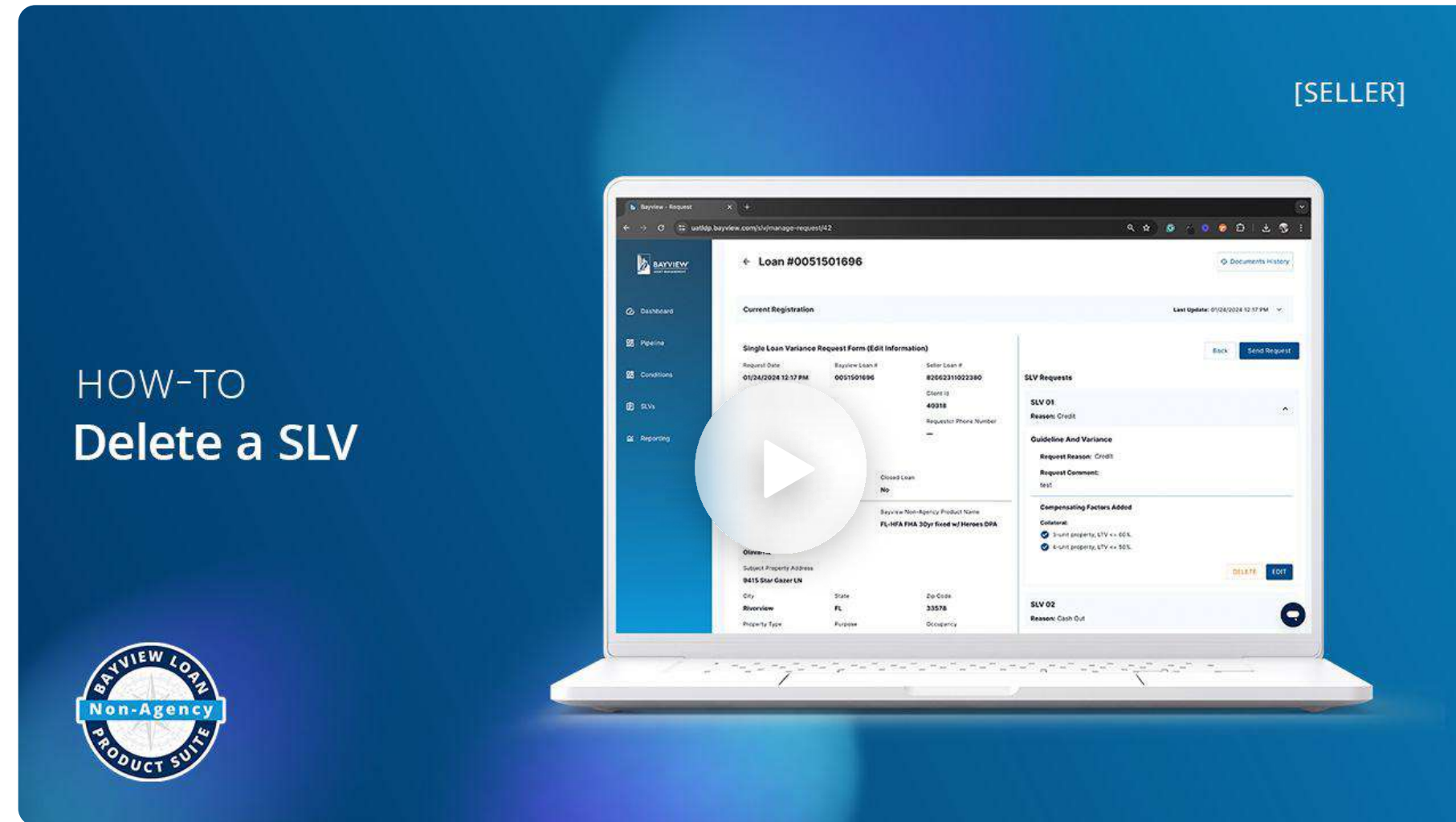


New Feature!

6

Delete A SLV

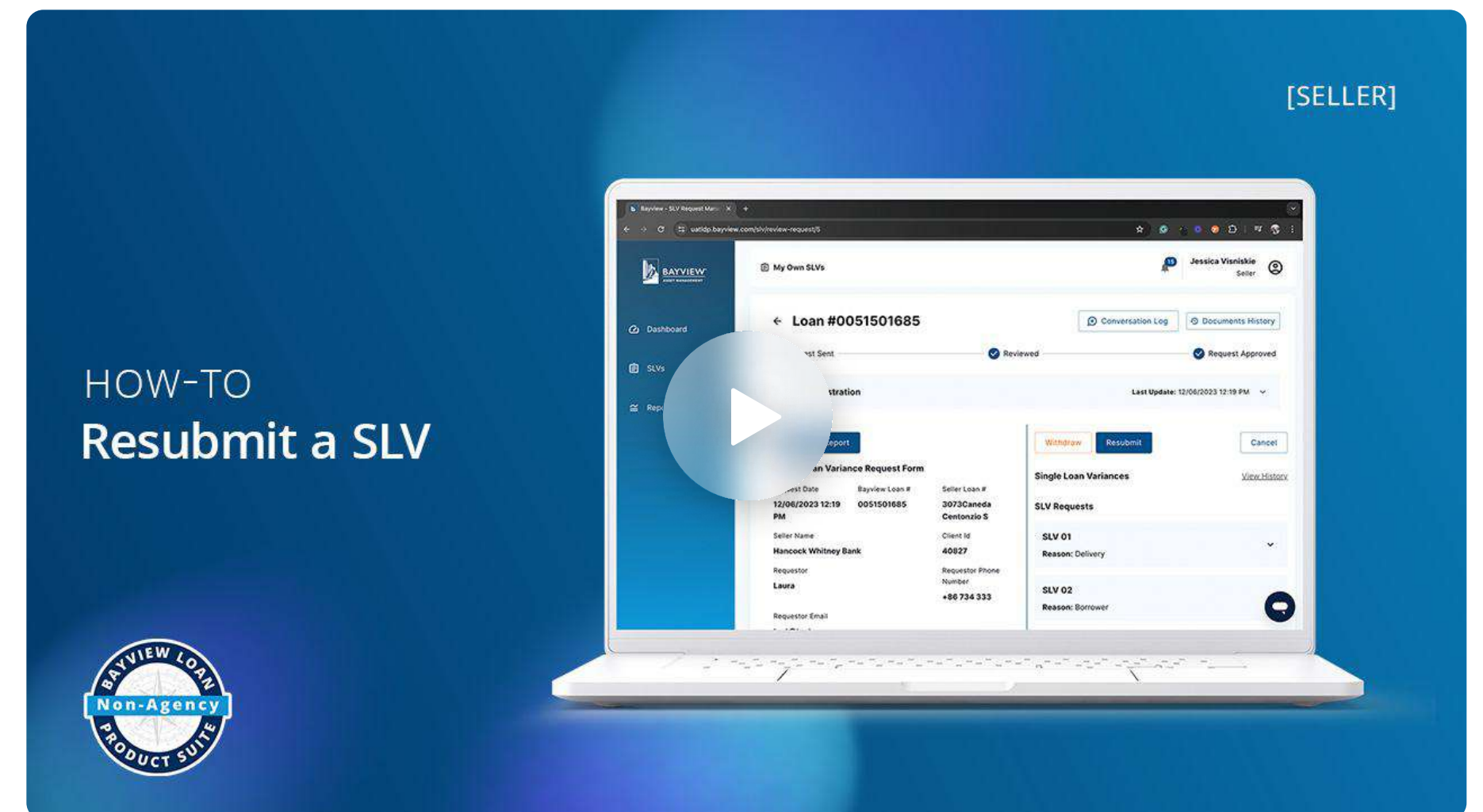
[Click here to play](#)



7

How To Resubmit A SLV

[Click here to play](#)



Thank You

[SELLER RESOURCE GUIDE V.1.2]

June 2024



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